

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

<p>In re:</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</p> <p>as representative of</p> <p>THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i></p> <p>Debtors.¹</p>	<p>PROMESA Title III</p> <p>Case No. 17 BK 3283-LTS (Jointly Administered)</p>
<p>In re:</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,</p> <p>as representative of</p> <p>PUERTO RICO ELECTRIC POWER AUTHORITY,</p> <p>Debtor.</p>	<p>PROMESA Title III</p> <p>Case No. 17 BK 4780-LTS</p> <p>Court Filing Relates Only to PREPA and Shall Only Be Filed in Case No. 17 BK 4780-LTS</p>

**CORRECTED STIPULATION AND ORDER IN CONNECTION WITH
DISCOVERY REGARDING GOVERNMENT PARTIES' MOTION FOR
ORDER ALLOWING ADMINISTRATIVE EXPENSE CLAIM FOR AMOUNTS
TO BE PAID TO LUMA ENERGY BY PREPA DURING INTERIM PERIOD
UNDER SUPPLEMENTAL AGREEMENT AND THE T&D CONTRACT**

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

WHEREAS, the Puerto Rico Electric Power Authority (“PREPA”), by and through the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as PREPA’s Title III representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),² and the Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”) (PREPA, the Oversight Board and AAFAF are referred to collectively as the “Government Parties”), on March 26, 2021 filed *Government Parties’ Motion for Order Allowing Administrative Expense Claim for Amounts to Be Paid to LUMA Energy by PREPA During Interim Period Under Supplemental Agreement and the T&D Contract* (ECF No. 2417)³ (the “Motion”).

WHEREAS, the Official Committee of Unsecured Creditors of all Title III Debtors (other than COFINA) (the “UCC”) and Unión de Trabajadores de la Industria Eléctrica y Riego Inc. (“UTIER”) have issued requests for information and/or formal discovery in connection with the Motion, which may be confidential, proprietary and/or commercial sensitive information.

WHEREAS, in connection with *PREPA’s Motion for Entry of an Order Allowing Administrative Expense Claim for Compensation for Front-End Transition Services Under Puerto Rico Transmission and Distribution System Operation and Maintenance Agreement with LUMA Energy* (ECF No. 2053) (the “Prior LUMA Motion”), the Government Parties, UCC, UTIER and others executed a *Stipulation and Order in Connection with Discovery Regarding PREPA’s Motion for Entry of an Order Allowing Administrative Expense Claim for Compensation for Front-End Transition Services Under Puerto Rico Transmission and Distribution System Operation and Maintenance Agreement with LUMA Energy* (ECF No. 2113), a copy of which is attached as

² PROMESA has been codified in 48 U.S.C. §§ 2101–2241.

³ “ECF No.” refers to documents filed in Case No. 17-BK-4780-LTS, unless otherwise noted.

Exhibit A hereto (the “Prior LUMA Motion Stipulated Order”), which provided certain protections for confidential, proprietary and commercially sensitive information to be exchanged in connection with discovery related to the Prior LUMA Motion.

WHEREAS, to facilitate discovery in connection with the Motion while protecting such confidential information from improper disclosure and use, the Government Parties, UCC and UTIER, through their respective undersigned counsel, have agreed that the Prior LUMA Motion Stipulated Order shall also apply in connection with information that may be produced, deemed produced or received in connection with the Motion.

WHEREAS, the parties have established good cause for entry of this stipulation (the “Stipulated Order”).

NOW, THEREFORE, IT IS HEREBY ORDERED as follows:

1. The Prior LUMA Motion Stipulated Order is applicable to, and shall govern, all documents and information, produced, exchanged and/or disclosed in connection with the “Motion” as defined above.

2. This Court shall retain full and exclusive jurisdiction during the pendency of this case and thereafter to enforce this Stipulated Order and to grant relief for any violation thereof. All signatories hereto and all signatories of Exhibit A to the Receivership Protective Order⁴ explicitly consent to the jurisdiction of this Court for the purpose of enforcement of this Stipulated Order. The Stipulated Order may be modified or terminated only by written stipulation of the signatories hereto or by order of the Court.

⁴ As defined in the Prior LUMA Motion Stipulated Order.

Dated: April 7, 2021
San Juan, Puerto Rico

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IT IS HEREBY STIPULATED:

Dated: April 7, 2021

SO ORDERED.

Dated: April 7, 2021

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge

CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

By: /s/ Hermann D. Bauer
Hermann D. Bauer